

,QVWUXFWLRQV

\$Q XQGLVFORVHG XQPDQDUHFRFRQZKHFWHRU UQDWHU\$RWHQWLDORU SHUFHL  
 PLVWUXVW LQ WKH UHVHDFKHU WKHLU&EROOZHDVXDUH DQGRVGEQVWILWKLW  
 RIWHQ EH PDQDDJHG EYHURQVH \$KSHUFHLYHG &2, &2& LV DV LPSRUWDFORWKRUPD  
 &2, &2& LV UHTXLUHG E\ ERWK LQVWLWXWLRQDO DQG IHGHUDO 5HVSQRVLEO  
 1,+ LV UHTXLUHG WR GLVFORVH WKHLU 6LJQLILFDQW )LQDQFLDO ,QWHUHV  
 UHDFRQDEO\ DSSHDU WR EH UHODWHG WR WKH ,QYHVWLJDWRU V LQVWLWXW  
 P <RX VHUYH RQ WKH ERDUG RI D FRPSDQ\ IURP ZKLFK \RX DUH VHHNLQJ L  
 P <RX ZLVK WR HPSOR\ \RXU ZHOO TXDOLILHG VSRXVH RU FKLOG WR ZRUN  
 P <RX KROG LQWHOOFWXDO SURSHUW\ LQWHUHVV LQ D WRRO RU WHVW  
 HIIHFWLYHQHV RI WKDW WRRO RU GHYLFH  
 P <RX KDYH EHQ UHLPEXUVHG IRU WUDYHO RU IRU D WDON DW D FRPSDQ  
 P <RX WDNH IHHV DV D GLUHFWRU RI D FRPSDQ\ ZKR VHHW RQSDQVHLSORR  
 VWXGHQWV WKDW \RX VXSHUYLVH

7KRQIOLEWHRIHVV &RFPDURPHWV

\$OHPEHU RI WKH XQLYHUVLW\ VWXGHQWV &ZDWRRAVDWZKHUHQWQJFREPQHWKHLU  
 IRU IDFXOW\ &KDLU RU \$' WR GHYHOW &LVQGDSSOLFDWVSDQVHLSORR  
 7KH GHVLJQDWHG 5HVSQRVLEOH \$XWKRULW\ DVVHVVHV WKH GLVFORVXUH D  
 PDQDJHG XVLQJ WKH SURSRVHG PDQDJHPHQW SODQ RU PXVW EH GLVDOORZ

'LUHFW VXSHUYLVRU

P QR ODWHU WKDQ DW WKH WLPH RI DSSOLFDWLRQ IRU 1,+ IXQGHHG UHVHD  
 P ZLWKLQ WKLUW\ GD\ RI GLVFRYHULQJ RU DFTXLULQJ H J WKURXJK SX  
 ,QWHUHVW DQG  
 P DW OHDVW DQXDOO\ GXULQJ WKH SHULRG RI DZDUG  
 )RU IXUWKHU LQIRUPDWLRQ DQG GHILQLWLRQV RI 6LJQLILFDQW )LQDQFLDO  
 UHTXLUHG WR GHWHUPLQH ZKHWKHU D )LQDQFLDO &RQIOLEW RI ,QWHUHVW  
 LPSOHPHQW D ODQDJHPHQW SODQ WKDW PD\ LQFOXGH LWV UHGXFWRQ RU  
 (DFK 6)8 ,QYHVWLJDWRU RU NH\ SHUVRQQHO QDPHG LQ DQ DSSOLFDWLRQ I  
 LWHPV SULRU WR VXEPLWWLQJ WKHLU DSSOLFDWLRQ DQG LI DQ DZDUG LV  
 UHTXLUHPHQWV  
 P )LQDQFLDO &RQVHULFWW )&2, 7XWRULDO  
 P )DPLOLDULJH WKROVFRYHV ZLWK  
 P 6)8 ,QYHVWLJDWRU V 6WDWHPHQW RI )LQDQFLDO ,QWHUHVWV  
 P ,I DSSOLFDEOH WKH 6)8 \*3&RP &RQVHULFWW ,QWHUHVW P



5(6(\$5&+

&RQIOLFW RI ,QWHUHVLFWRU&R/PXR

3HU 6)8OLF\ \*3 WKLVRUP LV WR EH FRPSOHWHG LI \RX HQJDJH LQ DQ  
LQ D UHDO SRWHQWLDO RU SHUFHLYHG &RQIOLFW RI ,QWHUHVW RU &RQ  
E\ WKH 5HVSQRVLEOH \$XWKRULW\

5HSRUWLQJ ,QGLYLGXDO (PDLO

5HVSQRVLEOH \$XWKRULW\ (PDLO

\$&7,9,7<

6WDUW 'DWH (QG 'DWH 7\SH

&OHDUO\ GHVFULEH WKH SLOWXODWLRQV LQ RWU UHVXOWV LQ D UHDO SRW

:K\ LV WKLVRDFWLRQV LQ RWU UHVXOWV LQ RWU UHVXOWV LQ RWU UHVXOWV

'HWDLO WKH PDQDJPHQWUSIDQ SVRPHQW LQ RWU UHVXOWV LQ RWU UHVXOWV

3HUVRQ DVVLJQH WR PRQLWRU WKH PD  
1DPH  
(PDLO

, VXSSRUW DQG DJLGH &Z&WKV FORLWX  
)RUP 6KRXOG , EHRPH DZDUH RI F  
HYHQWV WKDW PD\ UHTXLUH D UHYLV  
SURPSW\ GLVFXVV WKHVH SDUWLFXO

3+6 , YROXQWULO\ DXWKRUL]H 6)8WRGLYLGXDO  
SHUVRQDO LQIRUPDWLRQ WR D 3+6 DZDUGLQJ DJHQF\ D SULPH DZDUGHH  
LQVWLWXWLRQ RU D PHPEHU RI WKH SXEOLF UHTXHVWLQJ WKH LQIRUPDWLRQ DV  
UHTXLUHG E\ WKH 3+6 5HJXODWLRQV , XQGHUWDQG WKDW WKH LQIRUPDWLRQ PD  
EH GLVFORVHG RXWVLGH &DQGD , PD\ ZLWKGUDZ FRQVWDEWLQJ WKH  
QRWLI\LQJ 6)8 E\ HPDLO DW FRL#VIX FD , DFNQRZOHGJH WKDW LI , ZLWKGUDZ  
P\ FRQVHQW , PD\ QRW EH DEOH WR FRQWLQXH WKH 3+6 VSRQVRUH UHVHDFK

5HSRUWLQJ ,QGLYLGXDO 5HVSQRVLEOH 6)8WRGLYLGXDO 5HVSQRVLEOH 6)8WRGLYLGXDO

1H[W (PDLO WKH VLJQH IRUP WP—W\$(P0P0P0•0P0`Y0P0aP0aP HaP 0P0 D V\$WRurIRGC\

)RUP ,'