

Lump sum contribution form



Return completed form to:

Sun Life Financial, Group Retirement Services

Waterloo: PO Box 2025 Stn Waterloo, Waterloo ON N2J 0B4

Nota : La version française de ce document est également disponible.

Please PRINT clearly.

1 Plan sponsor and personal information

Name of plan sponsor Simon Fraser University			Client ID C0H19	Plan 01
First name	Middle initial	Last name		
Social Insurance Number*	Account number		Telephone number (day)	
Email address			Telephone number (evening)	

*Your Social Insurance Number is used for administrative purposes so that information on this form is applied to your account.

2 Contribution information

Complete a separate form for each product.

Make your cheque payable to Sun Life Assurance Company of Canada.

Contribution amount of attached cheque is \$ _____.

Deposit this cheque to my:

DCPP RRSP NREG* TFSA

CNT

3 Allocation to your contribution

This section is to be completed by you for your own RRSP, Nonregistered plan or TFSA, or by your spouse for a Spousal RRSP.

Provide the exact fund names for the allocation of your deposit. Refer to your account statement or sign in to Sun Life Financial's Plan Member Services website at www.mysunlife.ca for the investments available under your plan.

If this information is not completed, this contribution will be invested according to the most recent direction for allocation of your contributions.

I request Sun Life Assurance Company of Canada to allocate this lump sum contribution to the plan as follows:

Fund name	Percentage
SLA 3Yr Guaranteed Fund (036)	%
SLA 5Yr Guaranteed Fund (060)	%
SLF Money Market (X21)	%
BLK Bond Index Fund (W02)	%
PH&N Bond Fund (U44)	%
SFU APP Balanced Fund (W54)	%
B.G. Canadian Equity (U05)	%
BLK S&P/TSX Comp Index (W35)	%
Fid Can Core Equity Trust (QLU)	%
BLK Global Equity Index (QNU)	%
BLK US Equity Index Reg (X90)	%
Fiera International Eq A (QC3)	%
PH&N Fossil Fuel Free G E (QHV)	%
Total	100 %

4 Your authorization

Your signature X	Date (dd-mm-yyyy)
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For Spousal RRSP: Authorization for allocation of contributions.

Spouse's signature X	Date (dd-mm-yyyy)
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Group Retirement Services are provided by Sun Life Assurance Company of Canada, a member of the Sun Life Financial group of companies.